

# People United Foundation

Internal Review Note (for institutional circulation)

Purpose: This one-page note helps reviewers quickly assess PUF materials without marketing language or inflated claims.

## How to review (recommended order)

- 1) Read the Funder Packet cover + contents to confirm scope and boundaries.
- 2) Review Compliance & Governance sections for safeguards (no surveillance, no scoring, human oversight).
- 3) Review AI-Ready Communities for delivery model, partner posture, and ethics boundaries.
- 4) Review Impact for reporting posture: outputs vs outcomes, measured vs projected, pilot vs scale.
- 5) Use Document Center for any supplemental materials requested by your process.

## Key diligence questions this packet should answer

- What is being funded (and what is explicitly out of scope)?
- What safeguards prevent harm or coercive monitoring?
- What data is collected, retained, and shared (if any), and under what agreement?
- What does success look like in 90–180 days, and how is it reported?
- What partner responsibilities and constraints are required for ethical delivery?

## Appropriate next step after review

If the materials align, request a short, non-binding intake conversation to confirm fit, boundaries, and implementation posture. If any request requires surveillance, participant scoring, or automated enforcement, PUF will decline.